Example 1 – Basic SSI Calculation

Step 1: Determine total monthly income

Add the amount of each paycheck for the month:
$__________ + $__________ + $__________ = $__________

Step 2: Subtract general and earned income exclusions

Total of paychecks from step 1 $__________
Minus the general income exclusion of $20 $20
Minus the earned income exclusion of $65 $65
Equals $__________

Step 3: Subtract one dollar for every two dollars remaining

Total after exclusions from step 2 $__________
Divided by two /2
Equals $__________

Step 4: Subtract Countable income from the SSI federal benefit rate to determine the new SSI benefit

Federal benefit rate $733 (for 2016)
Minus total after step 3 $__________
Equals new SSI check amount $__________

Step 5: Compare total income

Earnings from work (total from step one) $__________
Plus new SSI check (total from step four) $__________
Equals new Total Income $__________
Example 2 - SSDI

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<th>Year</th>
<th>Jan</th>
<th>Feb</th>
<th>Mar</th>
<th>Apr</th>
<th>May</th>
<th>Jun</th>
<th>Jul</th>
<th>Aug</th>
<th>Sept</th>
<th>Oct</th>
<th>Nov</th>
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